

2023 ALLOCATIONS APPLICATION QUESTIONS

United Way
of Logan County



UNITED WAY OF LOGAN COUNTY, 653 S. MAIN STREET, BELLEFONTAINE, OHIO, 43311

WWW.UWLOGAN.ORG

(937) 592-2886.

Below is a list of all the questions that will appear on the 2023 Allocations Application, so that you may prepare/collect your responses before entering and uploading to the online application. **BOLD** questions are new/modified this year. Visit www.uwlogan.org to access the application.

PART I - AGENCY INFORMATION

- Today's Date
- Agency Name
- EIN
- Street Address
- City
- Zip Code
- Mailing Address (if different)
- City
- Zip Code
- Agency Phone Number
- Agency Website
- Number of Employees
- CEO First Name
- CEO Last Name
- CEO Title
- CEO E-mail
- Applicant First Name
- Applicant Last Name
- Applicant Title
- Applicant E-mail
- Describe any significant organizational changes in the last 12 months. (Leadership, staffing, new or cut programs, funding, etc.)

PART II - PROGRAM INFORMATION - (TO BE COMPLETED FOR EACH INDIVIDUAL PROGRAM FOR WHICH YOU ARE REQUESTING UNITED WAY FUNDS)

- Program Name
- 25-word Program Overview
- Amount Requested
- Current Total Annual Program Budget (not the Agency budget)
- UPLOAD: Your Program Budget
- Is this a New or Established Program?
- What is your Target Population and Geographic Area?
- Please detail 2022 Program Outcomes and Accomplishments.
- Please detail 2023 Program Goals and Objectives
- What is your 3-5 Year Plan for this Program?
- Definition of a Unit of Service (Must be clear and quantifiable, such as a meal, a coat, an hour of therapy, etc.)
- 2021 Units of Service in Logan County
- 2022 Units of Service in Logan County (as of application date)
- 2023 Units of Services in Logan County (Projected)
- What would a \$100 donation to this program support?
- **What would a \$250 donation to this program support?**
- What would a \$500 donation to this program support?
- What would a \$1,000 donation to this program support?
- List other current funding sources and amounts for this program (not the agency, but this program)
- **List other community partners / agencies with whom you collaborate (beyond funding) to serve the clients of this program and how those partnerships operate** (Referrals, wrap-around services, coalitions, etc.)
- Explain specifically how UW funding will be used (include whether the funding will help add new services or supplement funding to maintain current service levels)
- Provide the number of unduplicated individuals served in Logan county
- Estimated number of individuals not served due to limited resources (how many people do you have to turn away)
- **How do you define success for your clients?**
- **How many of your clients achieved success in the past year?**
- Success Story. Detail specifics on how an individual or family has been helped. How has this program changed a client's life?
- UPLOAD: A photo reflective of this success story.
- Do you have permission to use the real names/photos of these clients?
- Do you have a 2nd program? (If yes, a drop-down will open to input similar information for up to two programs. If you have more than two, you may submit a 2nd, even 3rd application, but would not have to complete Parts I and III again, other than basic contact information.)

PART III - UPLOADS - (UPLOAD INFORMATION FOR YOUR ENTIRE AGENCY)

- Most recent year-end Financial Statements
- Year-to-date Financial Statements
- Most recent IRS Form 990 or IRS 990 EZ (if applicable)
- 501c3 Letter (if applicable)
- Board of Directors List
- What percentage of your Board members financially contributed to your organization in the last fiscal year?
- Do you have at least 50 percent attendance at EACH Board meeting during the last 12 months?
- Enter the number of unduplicated individuals served by your agency in Logan County by Zip Code last year. If you do not track individuals by zip code, why not?
- Please share your organization's Board-approved anti racism / ethnic discrimination statement.
- **Enter the number of unduplicated individuals served by your agency in Logan County by ethnicity last year. If you do not yet track individuals by ethnicity, what is your plan for doing so in 2023?**

Questions about the questions? Call or e-mail Dave at (937) 592-2886 or dave@uwlogan.org.

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