

2021 ALLOCATIONS APPLICATION QUESTIONS

United Way
of Logan County



UNITED WAY OF LOGAN COUNTY, 130 S. MAIN STREET, SUITE 109, BELLEFONTAINE, OHIO, 43311 WWW.UWLOGAN.ORG (937) 592-2886.

Below is a list of all the questions that will appear on the 2021 Allocations Application, so that you may prepare/collect your responses before entering and uploading to the online application.

PART I - AGENCY INFORMATION

- Today's Date
- Agency Name
- EIN
- Street Address
- City
- Zip Code
- Mailing Address (if different)
- City
- Zip Code
- Agency Phone Number
- Agency Website
- Number of Employees
- CEO First Name
- CEO Last Name
- CEO Title
- CEO E-mail
- Applicant First Name
- Applicant Last Name
- Applicant Title
- Applicant E-mail
- Describe any significant organizational changes in the last 12 months. (Leadership, staffing, new or cut programs, funding, etc.)

PART II - PROGRAM INFORMATION - (TO BE COMPLETED FOR EACH INDIVIDUAL PROGRAM FOR WHICH YOU ARE REQUESTING UNITED WAY FUNDS)

- Program Name
- 25-word Program Overview
- Amount Requested
- Current Total Annual Program Budget
- UPLOAD: Your Program Budget
- Is this a New or Established Program?
- What is your Target Population and Geographic Area?
- Please detail 2020 Program Outcomes and Accomplishments.
- Please detail 2021 Program Goals and Objectives
- What is your 3-5 Year Plan for this Program?
- Definition of a Unit of Service (Must be clear and quantifiable)
- 2019 Units of Service in Logan County
- 2020 Units of Service in Logan County (as of application date)
- 2021 Units of Services in Logan County (Projected)
- What would \$100 from a United Way donor fund or support?
- What would \$500 from a United Way donor fund or support?
- What would \$1,000 from a United Way donor fund or support?
- List other current funding sources and amounts for this program
- Explain specifically how UW funding will be used (include whether the funding will help add new services or supplement funding to maintain current service levels)
- Provide the number of unduplicated individuals served in our county
- Estimated number of individuals not served due to limited resources
- Success Story. Detail specifics on how an individual or family has been helped. How has this program changed a client's life?
- UPLOAD: A photo reflective of this success story.
- Do you have permission to use the real names/photos of these clients?
- Do you have a 2nd program? (If yes, a drop-down will open to input similar information for up to five programs.)

PART III - UPLOADS - (UPLOAD INFORMATION FOR YOUR ENTIRE AGENCY)

- Most recent year-end Financial Statements
- Year-to-date Profit & Loss Statement
- Most recent IRS Form 990 or IRS 990 EZ (if applicable)
- 501c3 Letter (if applicable)
- Board of Directors List
- What percentage of your Board members financially contributed to your organization in the last fiscal year?
- Do you have at least 50 percent attendance at EACH Board meeting during the last 12 months?

Questions about the questions? Give Dave a call or e-mail.
(937) 592-2886 or dave@uwlogan.org

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